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Industry **SnapShots**

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AUSTRALIA GRAINS

25 October 2021

This Week's News

• The Weekly Times - Frosts hit Wimmera, SA crops - 24/10/2021

Grain Growers Limited chairman Brett Hosking said he had spoken to ... A GrainCorp spokeswoman said the works would be completed within two...

For the complete story, see: https://www.weeklytimesnow.com.au/cropping/frost-damage-in-wimmera-and-sa-crops-hail-in-mallee-but-big-grain-harvest-still-expected/news-story/06922d7a449cda68b8a0ea3c024997d9

Queensland Country Life - Central Highlands growers harvest after a 'pretty tough year'
 - 23/10/2021

While ANZ's Head of Agribusiness Mark Bennett says Australia is heading towards its second largest grain crop ever, that's not the story for many Central Highlands growers, Richard Daniels included.

For the complete story, see: https://www.queenslandcountrylife.com.au/story/7479375/gindie-grower-looking-ahead-to-better-times/

Reuters - Strong wheat demand fills up Australian shipping slots, Black Sea prices rise
 - 22/10/2021

Robust demand for Australian wheat is quickly filling up shipping slots as importers book cargoes in advance from typically the world's fourth-largest exporter ahead of what is expected to be a second year of near record output.

For the complete story, see: https://www.reuters.com/article/australia-wheat-exports-idUSL4N2RH2N9

Other Stories

- Grain Central Pure Grain links into malting barley supply chain 22/10/2021
- Mirage News White collar workers head bush push to help farmers this harvest 21/10/2021
- World Grain Australia nearing wheat export record 21/10/2021
- Farm Weekly CBH arms itself against COVID-19 for harvest 21/10/2021
- ABC News Grains set for more bumper crops, prices to remain strong amid global shortages
 20/10/2021

Media Releases

- Archer Daniels Midland Group (NYSE: ADM) ADM Further Expands Microbial Science and Technology Innovation Capabilities with Investment in Precision Fermentation Leader Acies Bio – 22/10/2021
- Viterra Australia Viterra service that gives South Australian grain growers \$millions in value 21/10/2021
- CBH Group Hyden Expansion almost ready for this year's harvest 21/10/2021
- Archer Daniels Midland Group (NYSE: ADM) -ADM Reaches Agreement with BioUrja Group for Sale of Peoria Dry Mill – 21/10/2021
- Elders Limited (ASX: ELD) Cropping market October update 21/10/2021
- Viterra Australia Viterra receives first new season grain on Yorke Peninsula 20/10/2021
- CBH Group CBH arms itself against COVID-19 15/10/2021

Latest Research

 It's a trap: Effective methods for monitoring house mouse populations in grain-growing regions of south-eastern Australia – By Peter Brown, Steve Henry, Roger Pech, Jennyffer Cruz, Lyn Hinds, Nikki Van de Weyer, Peter Caley, Wendy Ruscoe



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Overviews of Leading Companies

Archer Daniels Midland Group (NYSE: ADM)

Bunge Agribusiness Australia

Cargill Australia

CBH Group

CSBP Limited (ASX: WES)

Cubbie Group

Elders Limited (ASX: ELD) Emerald Grain (TYO: 80530)

Glencore Group

GrainCorp Limited (ASX: GNC)
Incitec Pivot Limited (ASX: IPL)
Landmark (NYSE: NTR, TSE: NTR)
Webster Limited (ASX: WBA)

Viterra Australia

Senior Associate: Theadore Leighton Manjah

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