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Contents

- [News and Commentary](#)
- [Media Releases](#)
- [Latest Research](#)
- [The Industry](#)
- [Leading Companies in the Industry](#)

AUSTRALIA GRAINS

13 September 2021

This Week's News

- **ABC - Harvest starts on potential 54.8m tonne winter crop for Australia - 11/9/2021**

The wheat harvest got underway in Central Queensland this week, in what marks the start of Australia's winter crop harvest.

For the complete story, see: <https://www.abc.net.au/news/2021-09-11/australian-2021-winter-crop-harvest-underway-with-wheat-from-qld/100449708>
- **Reuters - Commodity group Louis Dreyfus completes stake sale to ADQ - 10/9/2021**

Louis Dreyfus Company (LDC) said on Friday it had completed the sale of a 45% indirect stake to Abu Dhabi holding firm ADQ, marking the arrival of the first non-family shareholder in the agricultural commodity group's 170-year history.

For the complete story, see: <https://www.reuters.com/world/middle-east/commodity-group-louis-dreyfus-completes-stake-sale-adq-2021-09-10/>
- **The West Australian - CBH secures 2000 workers needed for coming bumper harvest - 10/9/2021**

CBH Group chairman Simon Stead said recruitment for the harvest had gone well, thanks largely to a marketing push in the metropolitan area.

For the complete story, see: <https://thewest.com.au/business/agriculture/cbh-secures-2000-workers-needed-for-coming-bumper-harvest-ng-b881996277z>

Other Stories

- ABC - Frost freezes bumper crops in West Australian Wheatbelt - 9/9/2021
- Grain Central - Qube to acquire Newcastle Agri Terminal - 8/9/2021
- Powder & Bulk Solids - ADM to Buy Majority Stake in Pet Treats Group - 8/9/2021
- World Grain - Australia's Lawson Grains acquired - 7/9/2021
- Business News - Kerman to build \$55m fertiliser facility - 7/9/2021

Media Releases

- CBH Group - CBH enters binding agreement over Newcastle Agri-Terminal – 8/9/2021
- Cargill Australia - Cargill expands global pectin footprint with opening of \$150 million processing facility in Brazil – 8/9/2021
- Incitec Pivot Limited (ASX: IPL) - Chief Financial Officer Resignation 6 September 2021 – 6/9/2021
- Elders Limited (ASX: ELD) - Elders partner to develop new class of fertilisers and inhibitors for Australian farmers – 6/9/2021
- Elders Limited (ASX: ELD) – New benchmark for grass, broadleaf weed control is coming – 1/9/2021

Latest Research

- Interview with Jesse Scott, Chief Innovation and Growth Officer for GrainCorp Limited – By Australian Rural & Regional News (arr.news), June 2021
- Phosphorus constraints to potential land area cropped under organic and regenerative systems in Australia - By Terry Rose, Emma Thompson Brewster, Peter Cornish

Overviews of Leading Companies

Archer Daniels Midland Group (NYSE: ADM)
 Bunge Agribusiness Australia
 Cargill Australia

NO.: 28344



AUSTRALIA GRAINS

CBH Group
 CSBP Limited (ASX: WES)
 Cubbie Group
 Elders Limited (ASX: ELD)
 Emerald Grain (TYO: 80530)
 Glencore Group
 GrainCorp Limited (ASX: GNC)
 Incitec Pivot Limited (ASX: IPL)
 Landmark (NYSE: NTR, TSE: NTR)
 Webster Limited (ASX: WBA)
 Viterra Australia

Senior Associate: Theadore Leighton Manjah

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Industry SnapShots

Published by Acquisdata Pty Ltd

A.C.N. 147 825 536

ISSN 2203-2738 (Electronic)

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www.acquisdata.com

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