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AUSTRALIA METAL AND MINING

1 March 2021

This Week's News

- **Australian Moining - Australia delivers record gold output amid COVID-19 - 1/3/2021**
The Australian gold mining sector has set a new production record with 327 tonnes in 2020 despite the challenges of the year.
For the complete story, see: <https://www.australianmining.com.au/news/australia-delivers-record-gold-output-amid-covid-19/>
- **Argus Media - Australian iron ore exploration boom continues - 1/3/2021**
Australia's total mineral exploration spending increased by 2.5pc from a year earlier to A\$754mn (\$585mn) during October-December.
For the complete story, see: <https://www.argusmedia.com/en/news/2191357-australian-iron-ore-exploration-boom-continues?backToResults=true>
- **The Sydney Morning Herald - Coal terminal facing export slump amid Australia-China trade bans - 28/2/2021**
As Beijing's bans on Australian coal continue this year, leaving dozens of loaded coal vessels stranded off the coast and unable to dock.
For the complete story, see: <https://www.smh.com.au/business/companies/coal-terminal-facing-export-slump-amid-australia-china-trade-bans-20210226-p5764p.html>

Other Stories

- Splash 247 - 48 ships with Australian coal still stranded off China's coastline - 26/2/2021
- Australian Moining - MACA wins \$95m Ramelius contract -19 - 26/2/2021
- Australian Mining - Newmont to uplift Australian production - 22/2/2021
- Australian Mining - Shortage in global iron ore supply to stay - 22/2/2021
- Mining Technology - Fenix makes first ore shipment from Iron Ridge mine in Western Australia - 19/2/2021

Media Releases

- Rio Tinto Group (ASX: RIO, LSE: RIO, NYSE: RIO) - Rio spends over A\$500 million with WA businesses at Tom Price mine - 26/2/2021
- BHP Group (ASX: BHP, LSE: BHP) - BNTAC and BHP joint statement: Mining Area C rock fall - 24/2/2021
- BlueScope Steel Limited (ASX: BSL) - BlueScope 1H FY2021 financial results - 22/2/2021
- Rio Tinto Group (ASX: RIO, LSE: RIO, NYSE: RIO) - Rio Tinto connects the Pilbara to Asia with new direct freight shipping service - 19/2/2021
- Rio Tinto Group (ASX: RIO, LSE: RIO, NYSE: RIO) - Rio Tinto Changes to Mineral Resources and Ore Reserves - 17/2/2021

Latest Research

- Adaptation options assessment for the Australian uranium supply chain focused on the Olympic Dam and Ranger Mines - By J.Pizarro, B.Sainsbury, J.H.Hodgkinson

Overviews of Leading Companies

Alumina Limited (ASX: AWC)
 BHP Group (ASX: BHP, LSE: BHP)
 BlueScope Steel Limited (ASX: BSL)
 Fortescue Metals Group (ASX: FMG)
 Iluka Resources Limited (ASX: ILU)

NO.: 25238



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Newcrest Mining Limited (ASX: NCM)
 Regis Resources Limited (ASX: RRL)
 Rio Tinto Group (ASX: RIO, LSE: RIO, NYSE: RIO)
 SIMEC Mining
 Sims Metal Management Limited (ASX: SGM)

Senior Associate: Joseph Hang Ellision

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Industry SnapShots

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