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AUSTRALIA GRAINS

2 March 2021

This Week's News

- **The Australian Financial Review - Farm production to hit record \$66 billion - 2/3/2021**
Elders Limited boss Mark Allison says farmers are setting themselves up for a more resilient future following a remarkable recovery from drought that has them on target to hit record agriculture production in fiscal 2021.
For the complete story, see: <https://www.afr.com/companies/agriculture/farm-production-to-hit-record-66-billion-20210301-p576r1>
- **Farm Weekly - New committee to drive forward AgConnect - 2/3/2021**
A NEW committee has been announced for AgConnect WA - an organisation which unites young people who share a common passion for agriculture.
For the complete story, see: <https://www.farmweekly.com.au/story/7144468/new-committee-to-drive-forward-agconnect/>
- **ABC - Russia's wheat export tax expected to deliver big pay day for Australian farmers - 28/2/2021**
Russia is about to double its controversial wheat export tax, a decision tipped to have positive ramifications for Australian farmers.
For the complete story, see: <https://www.abc.net.au/news/rural/2021-02-27/russia-wheat-tax-and-what-it-means-for-australia/13189598>

Other Stories

- Farm Weekly - Growers deny changes to CBH board size - 25/2/2021
- Farm Weekly - Aussie grain well priced in global markets - 25/2/2021
- The Weekly Times - Export boom tipped for Australian grain - 24/2/2021
- Queensland Country Life - Russian export taxes a bonanza for Australian farmers - 23/2/2021
- Nasdaq - Argentine barley exports to China smash records amid Australia spat - 22/2/2021

Media Releases

- Elders Limited (ASX: ELD) - New pulse herbicide in field of its own – 1/3/2021
- Cargill Australia - Cargill partners with farmers to chart new course in seafood sustainability, reducing the carbon footprint of fish farming and protecting oceans – 1/3/2021
- Viterra Australia – South Australian grain promoted to end use customers – 25/2/2021
- GrainCorp Limited (ASX: GNC) - GrainCorp provides FY21 earnings guidance – 19/2/2021
- Elders Limited (ASX: ELD) - New malt barley variety accredited – 18/2/2021

Latest Research

- Tolerance of wheat (*Triticum aestivum*) genotypes to root-lesion nematode (*Pratylenchus thornei*) in the subtropical grain region of eastern Australia - By John P. Thompson, Jason G. Sheedy, Neil A. Robinson & Timothy G. Clewett

Overviews of Leading Companies

Archer Daniels Midland Group (NYSE: ADM)
 Bunge Agribusiness Australia
 Cargill Australia
 CBH Group
 CSBP Limited (ASX: WES)
 Cubbie Group
 Elders Limited (ASX: ELD)
 Emerald Grain (TYO: 80530)

NO.: 25254



AUSTRALIA GRAINS

Glencore Group
 GrainCorp Limited (ASX: GNC)
 Incitec Pivot Limited (ASX: IPL)
 Landmark (NYSE: NTR, TSE: NTR)
 Webster Limited (ASX: WBA)
 Viterra Australia

Senior Associate: Theadore Leighton Manjah

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Industry SnapShots

Published by Acquisdata Pty Ltd

A.C.N. 147 825 536

ISSN 2203-2738 (Electronic)

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www.acquisdata.com

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