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Industry SnapShots

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- News and Commentary
- Media Releases
- Latest Research
- The Industry
- Leading Companies in the Industry

AUSTRALIA GRAINS

3 February 2021

This Week's News

- **Queensland Country Life - Big Saudi win for barley sector with 600000 tonnes sold - 3/2/2021**

  SAUDI Arabia has bought up big at its latest barley tender, with Australia the major beneficiary.

  For the complete story, see: https://www.queenslandcountrylife.com.au/story/7110673/big-saudi-win-for-barley-sector/?cs=4785
- **Farm Weekly - CBH ramps up grain transportation - 3/2/2021**

  THE CBH Group is accelerating export activities to meet strong international demand for Western Australian grain as record breaking shipments during December signal a busy shipping period for the first half of calendar 2021.

  For the complete story, see: https://www.farmweekly.com.au/story/7110664/cbh-ramps-up-grain-transportation/?src=rss
- **World Grain - CBH sees strong end to 2020-21 harvest season - 2/2/2021**

  The CBH Group completed its 2020-21 harvest season with 15.1 million tonnes of grain delivered into the network, the fourth largest season on record.

  For the complete story, see: https://www.world-grain.com/articles/14817-cbh-sees-strong-end-to-2020-21-harvest-season

Other Stories

- 9News - Aussie grain exports to China booming despite trade row - 2/2/2021
- Bloomberg - Cargill, Deutsche Bank Among Firms Taiwan Accuses of FX Speculation - 29/1/2021
- World Grain - Grain trade flows shifting - 29/1/2021
- Queensland Country Life - Emerald grower planting 1000 hectares of mungbeans this season - 28/1/2021
- South China Morning Post - Grain-hungry China gobbles up Australian wheat as total 2020 exports neared record - 26/1/2021

Media Releases

- CBH Group - CBH's 2020-21 harvest wraps up, exceeding expectations – 2/2/2021
- CSBP Limited (ASX: WES) - Sale of Decipher Mining Solutions – 1/2/2021
- CBH Group - Export activity accelerates to meet strong market demand – 28/1/2021
- Grain Growers Ltd - Sustainability targets for grains industry under consultation – 22/1/2021
- Cargill Australia - Dr. Omar Ishrak elected to Cargill Board of Directors – 21/1/2021

Latest Research

- Hymenopteran Parasitoids of Aphid Pests within Australian Grain Production Landscapes - By Samantha E. Ward, Paul A. Umina, Sarina Macfadyen and Ary A. Hoffmann

Overviews of Leading Companies

Archer Daniels Midland Group (NYSE: ADM)
Bunge Agribusiness Australia
Cargill Australia
CBH Group
CSBP Limited (ASX: WES)
Cubbie Group
Elders Limited (ASX: ELD)
Emerald Grain (TYO: 80530)

N0.: 24866

AUSTRALIA GRAINS

Glencore Group
GrainCorp Limited (ASX: GNC)
Incitec Pivot Limited (ASX: IPL)
Landmark (NYSE: NTR, TSE: NTR)
Webster Limited (ASX: WBA)
Viterra Australia

Senior Associate: Theadore Leighton Manjah

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