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Industry **SnapShots**

Up to date business intelligence reports covering developments in the world's fastest growing industries

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AUSTRALIA GRAINS

26 January 2021

This Week's News

 South China Morning Post - Grain-hungry China gobbles up Australian wheat as total 2020 exports neared record - 26/1/2021

Despite warnings that Chinese authorities might block Australian wheat amid an escalating political row, wheat exports to China surged last month, underscoring a year in which overall trade between the countries approached a record high.

For the complete story, see: https://www.scmp.com/economy/china-economy/article/3119175/china-australia-relations-wheat-shipments-grain-hungry-china

Queensland Country Life - Bulk handlers happy across the east coast - 25/1/2021
 THE EAST coast harvest has seen bulk handler GrainCorp set records at a number of sites, but it is not just the storage and handling giant that has had a good season.

For the complete story, see: https://www.queenslandcountrylife.com.au/story/7098223/bulk-handlers-happy-across-the-east-coast/?cs=4699

Grain Central - Australian exports 234,271t canola in November - 25/1/2021
 AUSTRALIA exported 234,271 tonnes of canola in November, with Germany and China its biggest customers for the month, according to the latest export data from the Australian Bureau of Statistics (ABS).

For the complete story, see: https://www.graincentral.com/markets/export/australian-exports-234271t-canola-in-november/

Other Stories

- Farm Weekly Questions raised over CBH election form 25/1/2021
- North Queensland Register Cargill invests in new mobile port loader at Port Adelaide -22/1/2021
- PRNewswire Webster Reports Fourth Quarter 2020 Earnings of \$0.64 Per Diluted Share -21/1/2021
- World Grain CBH exports barley to new market 20/1/2021
- Grain Central CBH ships first cargo of malting barley to Mexico 20/1/2021
- World Grain Viterra upgrades Yorke peninsula port terminals 19/1/2021
- Farm Weekly Combo of barley and pellets key 16/1/2021

Media Releases

- Grain Growers Ltd Sustainability targets for grains industry under consultation 22/1/2021
- Cargill Australia Dr. Omar Ishrak elected to Cargill Board of Directors 21/1/2021
- Viterra Australia Viterra provides delivery options for grain remaining on farm 21/1/2021
- CBH Group New market for Western Australian barley 20/1/2021
- CBH Group Regional leader secures Growing Leaders Scholarship 13/1/2021

Latest Research

 Hymenopteran Parasitoids of Aphid Pests within Australian Grain Production Landscapes - By Samantha E. Ward, Paul A. Umina, Sarina Macfadyen and Ary A. Hoffmann

Overviews of Leading Companies

Archer Daniels Midland Group (NYSE: ADM) Bunge Agribusiness Australia Cargill Australia CBH Group



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AUSTRALIA GRAINS

CSBP Limited (ASX: WES)

Cubbie Group

Elders Limited (ASX: ELD) Emerald Grain (TYO: 80530)

Glencore Group

GrainCorp Limited (ASX: GNC)
Incitec Pivot Limited (ASX: IPL)
Landmark (NYSE: NTR, TSE: NTR)
Webster Limited (ASX: WBA)

Viterra Australia

Senior Associate: Theadore Leighton Manjah

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