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AUSTRALIA GRAINS

30 September 2020

This Week's News

- **Farm Weekly - Saudi demand a boost for barley price - 30/9/2020**

A LARGE tender from Saudi Arabia and a falling Australian dollar has caused the price being fetched for Western Australian barley to rise to about \$260 per tonne.

For the complete story, see: <https://www.farmweekly.com.au/story/6947935/saudi-demand-a-boost-for-barley-price/>

- **Farm Weekly - CBH sites ready for grain come harvest - 30/9/2020**

A TOTAL of 286,000 tonnes of permanent storage has been added to CBH Group receival sites at Moora, Konongorong and Watheroo.

For the complete story, see: <https://www.farmweekly.com.au/story/6947924/cbh-sites-ready-for-grain-come-harvest/>

- **The Star Online - Australia expects La Nina to bring wetter than usual end to 2020 - 29/9/2020**

Australia's weather bureau expects a wetter than usual end to the year across the country's north and east, it said on Tuesday, benefiting grain growers after years of tinder-dry conditions and bringing a respite for fire officials.

For the complete story, see: <https://www.thestar.com.my/news/world/2020/09/29/australia-expects-la-nina-to-bring-wetter-than-usual-end-to-2020>

Other Stories

- Grain Central - Push for Australian malting barley access to India - 28/9/2020
- ABC News - Border restrictions see out-of-work pilots retrain as machinery operators for WA grain harvest - 27/9/2020
- Big Rigs - Free truck safety book ready to download for grain season - 25/9/2020
- Farm Weekly - CDF app update to streamline harvest - 24/9/2020
- Farm Weekly - Barley sector needs to diversify by 2030 - 23/9/2020
- Farm Weekly - New appointments for GrainGrowers - 23/9/2020

Media Releases

- Cargill Australia - Fats and oils continue to weigh on consumers' packaged food choices amid pandemic pressures – 29/9/2020
- Incitec Pivot Limited (ASX: IPL) - Incitec Pivot Welcomes Investment in North Queensland Jobs – 23/9/2020
- Cargill Group - Cargill builds \$21million House of Chocolate complex to facilitate customer innovation in dynamic chocolate market – 21/9/2020
- CBH Group - Updated CDF App streamlines harvest information for growers – 17/9/2020
- Viterra Australia - Viterra holds pre harvest grower meeting – 17/9/2020

Latest Research

- Effect of agronomic management on rice grain quality Part I. A review of Australian practices - By R.M. Wood, D.L.E Waters, A.J. Mawson, C.L. Blanchard, B.W. Dunn, P. Oli

Overviews of Leading Companies

Archer Daniels Midland Group (NYSE: ADM)
 Bunge Agribusiness Australia
 Cargill Australia
 CBH Group
 CSBP Limited (ASX: WES)
 Cubbie Group
 Elders Limited (ASX: ELD)
 Emerald Grain (TYO: 80530)

NO.: 23207



AUSTRALIA GRAINS

Glencore Group
 GrainCorp Limited (ASX: GNC)
 Incitec Pivot Limited (ASX: IPL)
 Landmark (NYSE: NTR, TSE: NTR)
 Webster Limited (ASX: WBA)
 Viterra Australia

Senior Associate: Theadore Leighton Manjah

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